

LIBERTY FINANCIAL GROUP LIMITED and its Controlled Entities
ABN 59 125 611 574

APPENDIX 4D
Final Report for the half year ended 31 December 2020

Results for announcement to the market

(All comparisons to half-year ended 31 December 2019)	\$m	Up/down	Movement %
Revenue from ordinary activities	433.1	down	0.0%
Profit after tax from ordinary activities attributable to members	83.0	up	11.7%
Net profit after tax attributable to members	83.0	up	11.7%

Reconciliation of statutory net profit after tax to underlying net profit after tax and amortisation	31 December 2020	31 December 2019
	\$m	\$m
Statutory net profit after tax	83.0	74.3
Amortisation of IP	5.9	-
Statutory net profit after tax and amortisation	88.9	74.3
IPO-related adjustments		
Personnel expenses	20.1	-
Costs of the offer	12.4	-
Total adjustments	32.5	-
Tax effect of adjustments	(3.7)	-
Underlying net profit after tax and amortisation	117.7	74.3

Distribution information	Amount per stapled security (cents)
Interim 2021 distribution per stapled security	21.9
Record date for determining entitlement to interim distribution	10 December 2020
Payment date of interim distribution	10 December 2020

Dividend information	Amount per stapled security (cents)	Franked amount per stapled security (cents)	Tax rate for franking credit
Interim 2021 dividend per stapled security	19.0	19.0	30%
Record date for determining entitlement to interim dividend		10 December 2020	
Payment date of interim dividend		10 December 2020	

Liberty Financial Group Limited listed on the Australian Stock Exchange ("ASX") on 15 December 2020.

Net tangible assets per stapled security	31 December 2020	31 December 2019
	\$	\$
Net tangible assets per stapled security	2.36	2.38

Explanation of results

Additional information supporting the Appendix 4D disclosure requirements can be found in the Directors' Report and the consolidated financial statements for the half-year ended 31 December 2020.

This report is based on the consolidated financial statements for the half-year ended 31 December 2020 which has been reviewed by KPMG.