



# **Securityholder Communication Policy**

**Liberty Financial Group Limited (ABN 59 125 611 574)**

**Liberty Fiduciary Ltd (ABN 80 119 884 623) as responsible entity for the  
Liberty Financial Group Trust (ARSN 644 813 847)**

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## 1. Purpose

- 1.1 Liberty Financial Group Limited (ABN 59 125 611 574) (**Company**) and Liberty Fiduciary Ltd (ABN 80 119 884 623) (**RE**) as responsible entity for the Liberty Financial Group Trust (**Trust**) has adopted this Securityholder Communication Policy (**Policy**) to ensure that securityholders are informed in a timely and readily accessible manner of all major developments affecting the Company.
- 1.2 The purpose of this policy is to promote effective communication with securityholders and to encourage and facilitate participation at the Company's general meetings and deal promptly with the enquiries of securityholders.
- 1.3 The ordinary shares in the Company and the ordinary units in the Trust are stapled together and quoted on the ASX.
- 1.4 The Trust, RE and Company and their respective controlled entities are collectively referred to as the **Liberty Group**.

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## 2. Methods of communication

- 2.1 Information is provided to securityholders through, but is not limited to:
- (a) the Liberty Group's annual and half-yearly reports;
  - (b) market releases to the Australian Securities Exchange (**ASX**) in accordance with continuous disclosure obligations;
  - (c) the investor relations section of Liberty Group's website; and
  - (d) the annual general meeting (**AGM**).
- 2.2 The Liberty Group encourages securityholders to receive information electronically by registering their email address online with Liberty Group's registry.

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## 3. ASX releases

- 3.1 The Company will make announcements to the ASX in a timely manner in accordance with the ASX Listing Rules (see also the Company and the RE's Continuous Disclosure Policies).
- 3.2 Under the terms of the respective Constitution of the Company and the RE and the Stapling Deed between the Company and the RE in its capacity as responsible entity for the Trust, the Company and the RE are obliged to exchange relevant information and coordinate ASX releases and financial reporting.
- 3.3 All announcements made to the ASX are available to securityholders:
- (a) under the investor relations section of the Liberty Group's website; and
  - (b) under the company announcements section of the ASX website.

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#### **4. Website**

- 4.1 The investor relations section of Liberty Group's website is the primary medium of providing information to all securityholders.
- 4.2 The investor relations section of Liberty Group's website will contain information relevant to securityholders and stakeholders, including statements lodged with the ASX by the Liberty Group (including all financial results, annual reports and press releases), board and board committee charters and corporate governance policies and other material relevant to securityholders.

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#### **5. Annual general meeting (AGM)**

- 5.1 The AGM provides an important opportunity for the Company to provide information to its securityholders and a reasonable opportunity for informed securityholder participation. At the AGM, securityholders can express their views to the Board and vote on the Board's proposals. All securityholders are encouraged to attend the AGM.
- 5.2 The date, time and location of the AGM will be provided in the notice of meeting, in the Liberty Group's annual report and on the Liberty Group's website.
- 5.3 The notice of meeting and proxy form will be distributed to all securityholders prior to the AGM in the timeframe set by the *Corporations Act 2001* (Cth) (**Corporations Act**) and will be available on Liberty Group's website.
- 5.4 The Liberty Group's auditor will attend its AGM and will be available to answer any questions regarding the conduct of and any issues arising from the audit or the preparation and content of the auditor's report.

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#### **6. Analysts and institutional investors**

The Company may, in consultation with the board of directors of the RE, conduct briefings for analysts and institutional investors from time to time to discuss matters concerning the Liberty Group and the stapled securities. The Liberty Group's policy in relation to such briefings is that:

- (a) only the Chief Executive Officer of the Company, the Chief Financial Officer of the Company or other representative of the Company approved by the Boards of the Company and the RE will be authorised to speak to analysts and institutional investors in respect of matters relating to the Liberty Group;
- (b) the Liberty Group will not comment on price sensitive issues not already disclosed to the market; and
- (c) any questions raised in relation to price sensitive issues not already disclosed to the market will not be answered or will be taken on notice. If a question is taken on notice and the answer would involve the release of price sensitive information, the information must be released through the ASX before responding.

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## 7. General

- 7.1 **Annual report:** Unless securityholders have elected to have a hardcopy of the annual report mailed to them, the annual report (or a link where it can be downloaded) will be emailed to securityholders (to the email address recorded on the Liberty Group's securities register) prior to the AGM within the timeframe set by the Corporations Act.
- 7.2 **Half-year and full year results:** The half-year and full-year results are announced to the ASX pursuant to the ASX Listing Rules and are available to securityholders in the same manner as other ASX announcements.
- 7.3 **Registry:** Securityholders with any questions related to their shareholding should contact Liberty Group's securities registry, LINK Market Services on 1300 554 474.
- 7.4 **Securityholder privacy:** The Liberty Group recognises that privacy is important and will not disclose registered securityholder details unless required by law. However, securityholders should be aware that certain details of holdings in a public company are publicly available by law. Securityholder details will only be used by the Liberty Group in accordance with applicable privacy laws.