

Letter from the Chair

Dear Securityholder,

I am pleased to invite you to attend the Liberty Group 2023 Annual General Meeting, which will comprise the Annual General Meeting of the shareholders of Liberty Financial Group Limited and a meeting of unitholders of the Liberty Financial Group Trust, to be held concurrently (**Meeting**).

The Meeting will be held on Wednesday, 25 October 2023 starting at 2.00 pm (AEDT) online at <https://meetings.linkgroup.com/LFG2023> and in person at Dexus Place, Level 6, 80 Collins Street, North Tower, Melbourne Victoria 3000.

Securityholders and proxyholders who attend the Meeting online will be able to participate in the Meeting by watching the event, voting and asking questions and making comments online in real time.

For instructions and further information on how to attend and participate at the Meeting, please refer to the Notice of Meeting and the Virtual Meeting Online Guide.

The business of the Meeting is to consider the 2023 Financial Report, Directors' Report, Remuneration Report and Auditor's Report as well the re-election of Ms Leona Murphy as Non-Executive Director and increase the Non-Executive Director fee pool.

We will also seek approval for the grant of equity securities to our Executive Directors, Mr James Boyle and Mr Sherman Ma.

I look forward to welcoming you at the 2023 Meeting and thank you for your ongoing support.

Yours sincerely,



Richard Longes
Chair

